



## **Monarch Legacy Coaching Family Office Legacy & Succession Stabilization Intensive**

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Monarch's 6-Week Legacy Coaching Intensive is designed for Family Offices and multigenerational families preparing for succession and long-term continuity. While legal and financial planning protect assets, sustainable wealth transition depends equally on leadership readiness, emotional stability, and family cohesion.

#### **Program Focus Areas:**

- Family Legacy Vision & Values Alignment
- Succession Readiness & Next-Generation Leadership Development
- Family Systems & Communication Strengthening
- Behavioral Health Risk Assessment (Addiction & Mental Health)
- Proactive Intervention & Stabilization Planning
- Governance & Advisory Alignment

#### **Why It Matters:**

Unaddressed addiction, mental health challenges, and unresolved family conflict are among the most common—and least discussed—threats to generational continuity. Monarch integrates behavioral health expertise with legacy and succession planning to protect both the assets and the family behind them.

#### **Engagement Structure:**

- 6 Weekly Facilitated Sessions (90–120 minutes)
- Pre-Program Stakeholder Assessments
- Behavioral Health Risk Evaluation
- Written Legacy & Succession Action Plan
- Optional Ongoing Advisory Retainer

*Monarch Legacy Coaching protects more than wealth. It protects unity, leadership integrity, and generational stability.*